

Dec. 26, 2006

Wacom Co., Ltd.
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(Correction: Text & Numeric Data Correction)
Partly revision of 1H FY06 Consolidated Results

There was necessary revision found on 1H FY06 consolidated results announced on Oct. 31. Wacom corrects the text and numeric data as follows.

1. Revised part

Revised part is ____ underlined.

Page1

1. Consolidated results for 1H FY06 (April 1, 2006 to September 31, 2006)

(1) Consolidated Business Performance (rounded off to mY)

(Before)

| | Sales | | OP | | RP | |
|---------|--------|--------|-------|---------|--------------|---------------|
| | mY | % | mY | % | mY | % |
| 1H FY06 | 13,362 | (22.8) | 1,957 | (64.3) | <u>2,041</u> | <u>(69.9)</u> |
| 1H FY05 | 10,884 | (36.5) | 1,191 | (103.6) | 1,202 | (87.7) |
| FY05 | 23,992 | | 3,424 | | 3,387 | |

(Omitted)

(After)

| | Sales | | OP | | RP | |
|---------|--------|--------|-------|---------|--------------|---------------|
| | mY | % | mY | % | mY | % |
| 1H FY06 | 13,362 | (22.8) | 1,957 | (64.3) | <u>1,987</u> | <u>(65.4)</u> |
| 1H FY05 | 10,884 | (36.5) | 1,191 | (103.6) | 1,202 | (87.7) |
| FY05 | 23,992 | | 3,424 | | 3,387 | |

(Omitted)

Page 2

3. Business Performance

(1) Operating Results

(Before)

(Omitted) As a result, interim consolidated sales ended ¥13.36bn (+22.8% YoY), OP ¥1.96bn (+64.3% YoY), RP ¥2.04bn (+69.9% YoY) and NP ¥1.22bn (+60.4% YoY).

(After)

(Omitted) As a result, interim consolidated sales ended ¥13.36bn (+22.8% YoY), OP ¥1.96bn (+64.3% YoY), RP ¥1.99bn (+65.4% YoY) and NP ¥1.22bn (+60.4% YoY).

Consolidated Profit & Loss Statement (1H)

(Before)

| | 1H FY05 (Apr. 1, 2005 to Sep. 30, 2005) | | | 1H FY06 (Apr. 1, 2006 to Sep. 30, 2006) | | | FY05 (Apr. 1, 2005 to Mar. 31, 2006) | | |
|--|--|------------|-------|--|------------|-------|---|------------|-------|
| | Amount ('000¥) | | (%) | Amount ('000¥) | | (%) | Amount ('000¥) | | (%) |
| I Sales | | 10,883,532 | 100.0 | | 13,362,500 | 100.0 | | 23,992,206 | 100.0 |
| II Cost of Goods Sold | | 5,636,429 | 51.8 | | 6,570,125 | 49.2 | | 12,021,444 | 50.1 |
| Gross Profit | | 5,247,103 | 48.2 | | 6,792,375 | 50.8 | | 11,970,762 | 49.9 |
| III Sales & General Administration Cost | | 4,055,795 | 37.3 | | 4,835,097 | 36.1 | | 8,546,397 | 35.6 |
| Operating Profit | | 1,191,308 | 10.9 | | 1,957,278 | 14.7 | | 3,424,365 | 14.3 |
| IV Nonoperating Revenue | | | | | | | | | |
| 1. Interest and dividend income | 17,482 | | | 60,201 | | | 48,617 | | |
| 2. Tax refunds | — | | | 53,999 | | | — | | |
| 3. Others | 20,471 | 37,953 | 0.3 | 11,347 | 125,547 | 0.9 | 22,092 | 70,709 | 0.3 |
| V Nonoperating Expense | | | | | | | | | |
| 1. Interest cost | 14,259 | | | 8,561 | | | 36,768 | | |
| 2. Foreign exchange loss | 8,555 | | | 24,999 | | | 12,866 | | |
| 3. Stock issuance cost | 177 | | | 2,846 | | | 49,170 | | |
| 4. Others | 4,716 | 27,707 | 0.2 | 5,575 | 41,981 | 0.3 | 8,857 | 107,661 | 0.5 |
| Recurring Profit | | 1,201,554 | 11.0 | | 2,040,844 | 15.3 | | 3,387,413 | 14.1 |
| VI Extraordinary Gain | | | | | | | | | |
| 1. Gain on sale of investment securities | 27,620 | | | 3,649 | | | 43,526 | | |
| 2. Gain on sale of fixed assets | 868 | | | 1,340 | | | 880 | | |
| 3. Reversal of allowance for doubtful accounts | 638 | 29,126 | 0.3 | 45 | 5,034 | 0.0 | 301 | 44,707 | 0.2 |
| VII Extraordinary Loss | | | | | | | | | |
| 1. Loss on disposal of fixed assets | 52 | | | — | | | 371 | | |
| 2. Loss on retirement of fixed assets | 8,887 | | | 4,203 | | | 12,289 | | |
| 3. Loss on sale of membership | 6,796 | | | — | | | 10,301 | | |
| 4. Loss on insurance surrender | 8,481 | 24,216 | 0.2 | — | 4,203 | 0.0 | 8,481 | 31,442 | 0.1 |
| Net Profit before Taxes and Other Adjustments | | 1,206,464 | 11.1 | | 2,041,675 | 15.3 | | 3,400,678 | 14.2 |
| Income Tax, Inhabitant Tax and Enterprise Tax | 547,061 | | | 909,560 | | | 1,282,293 | | |
| Deferred Income Tax | -100,207 | 446,854 | 4.1 | -86,442 | 823,118 | 6.2 | -27,436 | 1,254,857 | 5.2 |
| Net Profit | | 759,610 | 7.0 | | 1,218,557 | 9.1 | | 2,145,821 | 9.0 |

(After)

| | 1H FY05 (Apr. 1, 2005 to Sep. 30, 2005) | | | 1H FY06 (Apr. 1, 2006 to Sep. 30, 2006) | | | FY05 (Apr. 1, 2005 to Mar. 31, 2006) | | |
|--|--|------------|-------|--|------------------|-------|---|------------|-------|
| | Amount ('000¥) | | (%) | Amount ('000¥) | | (%) | Amount ('000¥) | | (%) |
| I Sales | | 10,883,532 | 100.0 | | 13,362,500 | 100.0 | | 23,992,206 | 100.0 |
| II Cost of Goods Sold | | 5,636,429 | 51.8 | | 6,570,125 | 49.2 | | 12,021,444 | 50.1 |
| Gross Profit | | 5,247,103 | 48.2 | | 6,792,375 | 50.8 | | 11,970,762 | 49.9 |
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| Operating Profit | | 1,191,308 | 10.9 | | 1,957,278 | 14.7 | | 3,424,365 | 14.3 |
| IV Nonoperating Revenue | | | | | | | | | |
| 1. Interest and dividend income | 17,482 | | | 60,201 | | | 48,617 | | |
| 2. Others | 20,471 | 37,953 | 0.3 | 11,347 | <u>71,548</u> | 0.5 | 22,092 | 70,709 | 0.3 |
| V Nonoperating Expense | | | | | | | | | |
| 1. Interest cost | 14,259 | | | 8,561 | | | 36,768 | | |
| 2. Foreign exchange loss | 8,555 | | | 24,999 | | | 12,866 | | |
| 3. Stock issuance cost | 177 | | | 2,846 | | | 49,170 | | |
| 4. Others | 4,716 | 27,707 | 0.2 | 5,575 | 41,981 | 0.3 | 8,857 | 107,661 | 0.5 |
| Recurring Profit | | 1,201,554 | 11.0 | | <u>1,986,845</u> | 14.9 | | 3,387,413 | 14.1 |
| VI Extraordinary Gain | | | | | | | | | |
| 1. Gain on sale of investment securities | 27,620 | | | 3,649 | | | 43,526 | | |
| 2. Gain on sale of fixed assets | 868 | | | 1,340 | | | 880 | | |
| 3. Reversal of allowance for doubtful accounts | 638 | | | 45 | | | 301 | | |
| 4. Tax refunds | — | 29,126 | 0.3 | <u>53,999</u> | <u>59,033</u> | 0.4 | — | 44,707 | 0.2 |
| VII Extraordinary Loss | | | | | | | | | |
| 1. Loss on disposal of fixed assets | 52 | | | — | | | 371 | | |
| 2. Loss on retirement of fixed assets | 8,887 | | | 4,203 | | | 12,289 | | |
| 3. Loss on sale of membership | 6,796 | | | — | | | 10,301 | | |
| 4. Loss on insurance surrender | 8,481 | 24,216 | 0.2 | — | 4,203 | 0.0 | 8,481 | 31,442 | 0.1 |
| Net Profit before Taxes and Other Adjustments | | 1,206,464 | 11.1 | | 2,041,675 | 15.3 | | 3,400,678 | 14.2 |
| Income Tax, Inhabitant Tax and Enterprise Tax | 547,061 | | | 909,560 | | | 1,282,293 | | |
| Deferred Income Tax | -100,207 | 446,854 | 4.1 | -86,442 | 823,118 | 6.2 | -27,436 | 1,254,857 | 5.2 |
| Net Profit | | 759,610 | 7.0 | | 1,218,557 | 9.1 | | 2,145,821 | 9.0 |