FY09 Summary of Financial Results (Consolidated)

April 30, 2010

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1. FY09 Consolidated Financial Results (April 1, 2009 – March 31, 2010)

(1) Business Performance (Consolidated) (rounded off to mY)

	Sales	Operating Profit	Recurring Profit	Net Proift
	mY %	mY %	mY %	mY %
FY09	32,045 (-5.2)	3,128 (-27.5)	3,156 (-24.5)	1,968 (-23.7)
FY08	33,809 (-8.0)	4,311 (-22.2)	4,179 (-25.1)	2,579 (-26.3)

	Net Profit per Share Outstanding	Net Profit per Diluted Share Outstanding	Return on Equity (ROE)	Total Asset recurring profit ratio	Operating Profit Margin
	Yen Sen	Yen Sen	%	%	%
FY09	4,899.57	4,888.56	10.9	11.7	9.8
FY08	6,213.93	6,197.78	14.2	15.2	12.8

(2) Financial Position (Consolidated)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mY	mY	%	Yen Sen
FY09	28,199	18,270	64.8	45,467.55
FY08	25,631	17,796	69.4	44,303.37

(For Reference) Net Assets FY09 18,270mY FY08 17,796mY

(3) Consolidated Cash Flow

	Operating Cash Flow	Investing Cash Flow	Financing Cash Flow	Cash & Cash Equivalent
	mY	mY	mY	mY
FY09	3,606	-805	-1,199	12,350
FY08	1,478	-1,174	-2,676	11,014

2. Dividend

	Dividend Per Share					FY Amount of dividend	Payout ratio	Dividend on equity ratio
(Record date)	1Q	2Q	3Q	End of FY	FY Total			
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen	mY	%	%
FY08	-	-	-	3,000.00	3,000.00	1,205	48.3	6.8
FY09	-	-	-	3,000.00	3,000.00	1,205	61.2	6.7
FY10 (estimates)	-	-	-	3,000.00	3,000.00		50.9	

3. Consolidated Business Forecasts of FY10 (April 1, 2010 – March 31, 2011)

	Sales		Operating Profit		Recurring Profit		Net Profit		Net Profit per Share Outstanding
	mY	%	mY	%	mY	%	mY	%	Yen Sen
2Q (FY09 1H)	17,500	(20.9)	1,160	(1.0)	1,140	(-7.9)	700	(-13.5)	1,742.09
Full Year	37,800	(18.0)	3,820	(22.1)	3,780	(19.8)	2,130	(20.4)	5,898.22

4. Other

1) Reclassification of significant subsidiaries during the period (Reclassification due to the change in scope of consolidation) : No

2) Changes in accounting principles, procedures and methods of presentation in consolidated financial statements (Changes in significant items that form the basis for preparing consolidated financial statements)

・Changes resulting from revisions in accounting standards : Yes

・Changes other than those above : No

3) Numbers of shares outstanding (Common stock)

Number of shares outstanding at end of year (including treasury stock): 3/10: 421,816 3/09: 421,696

Number of treasury stock outstanding at end of year: 3/10: 20,000 3/09: 20,000

* Forward-looking statements regarding future events and performance contained in this presentation are based on currently available information and involve risks and uncertainties. Please note that actual results could materially differ from those expressed or implied by the forward-looking statements in this presentation due to these risks and uncertainties.

〔Qualitative news and financial statements〕

〈Qualitative news for consolidated business performance〉

Wacom Group's business environment for FY09 (from April 1, 2009 to March 31, 2010) has remained severe throughout the fiscal year, due to a decrease of corporate investment in plant and equipment and sluggish consumer consumption. Yet on the other hand, the global economic situation is showing signs of mild recovery, thanks to the economic stimulus measures by each government. In the foreign exchange market, the U.S. dollar and Euro showed a significant depreciation against the Japanese yen compared to the previous fiscal year.

The Japanese economy has not attained the full-scale recovery of corporate capital investment and employment though domestic production activities and consumer consumption of automobiles and flat panel TVs showed gradual recovery owing to economic stimulus measures and export expansion to Asian countries. In the US., the financial crisis was averted and consumer consumption went out of the worst period owing to the extension of home buyer tax credit and the federal "Cash for Clunkers" program. However, the full-scale recovery of corporate capital investment and consumer assumption is considered to require more time due to an on-going high unemployment rate and continuous inventory adjustment. The EU economy shows a pickup owing to the economic stimulus measures by each government. However, each country wasn't on a track to recovery due to the decrease in corporate capital investment, the sluggish consumer consumption caused by worsening employment conditions, and the deep-seated credit crunch for financial institutions demonstrated by Dubai debt crisis and Greece's fiscal problems. The economy in the Asia-Oceania countries in general shows a steady recovery trend. The Chinese economy is making a favorable recovery led by domestic demand as well as export expansion, which also gives South Korea and Taiwan ripple effects of production expansion.

Under the above conditions, Wacom aggressively devoted its efforts to developing new technologies, and developing, manufacturing, and selling new products as well as efficient cost control. The professional tablet, "Intuos4" released at the end of the previous fiscal year enjoyed a high reputation and the latest 3D filmmaking also expanded the use of tablets. In September, the Company announced a new user interface strategy by adding multi-touch, and at the same time, released a new series of consumer tablets, "Bamboo". The Company also began to mass-produce and provide a new multi-touch component that supports the functions of Windows 7 to major PC manufacturers, strengthening its leadership in the user interface field. Additionally in the music device field as a new entry, Wacom commercialized a professional DJ device “nextbeat” and promoted it in Europe mainly. LCD tablets strengthened the product line and released new "Cintiq21UX" which adopted the advanced pen technology of "Intuos4" in March as well as wide-size LCD models and a portable model for digital signature. The Company set up to promote the IT infrastructure such as an ERP system and a global SCM system which increases its productivity and supports its future growth.

As a result, the consolidated FY09 business results ended in sales of ¥32.04bn (-5.2% YoY), operating profit ¥3.13bn (-27.5% YoY), recurring profit ¥3.16bn (-24.5% YoY), and net profit ¥1.97bn (-23.7% YoY).

(Business Segment Performance)

1) ESD business

The tablet business, also known as the core business of Electronic Systems and Devices (ESD), as a whole, the sales maintained the same level as the previous year in the harsh conditions such as a decrease of corporate investment in plant and equipment and a sluggish consumer consumption despite the fact that the Company took the measure of developing new products to drive up consumer demand. In the professional segment, the sales of “Intuos4” released at the end of the previous fiscal year and “Intuos4 Wireless” released in February showed steady growth. On the consumer tablet side, “Bamboo” series recovered from a sales drop of the previous product in 1H and slightly exceeded the sales level of the previous year owing to “Bamboo” new series adding multi-touch function launched in September. As for LCD tablets, the sales decreased due to struggle of high-priced models such as “Cintiq” series for professional graphics fields influenced by the reduction of corporate investment in plant and equipment, despite the favorable sales growth of “SignPad” for the security field in Europe. With regard to the components business, the multi touch sensor system for Windows 7 was mass-produced and its shipment began in August. However, sales recorded a remarkable decrease because the acknowledgment of the touch function by ordinary users has not advanced enough from initial assumptions and sales to major customers of the components business were also sluggish. As for a professional DJ device, “nextbeat” as a new entry in the music device field, the new business faced severe results, due to taking more time to change the playing style of professional DJs and to develop a distribution channel than was the initial assumption.

As a result, the ESD business FY09 sales ended at ¥31.63bn (-4.3% YoY), and operating profit ¥4.88bn (-21.4% YoY).

2) ECS business

The Engineering Collaborative Solutions (ECS) business suffered from the

severe business environment. Its sales remained at a lower level due to the decrease of manufacturer’s investment in plant and equipment. In the above-mentioned situation, the ECS business provided incentives for existing users to upgrade, and for other CAD product users to replace their existing software by launching the latest product, “ECAD / dio” Ver. 10.0, an electronic designing CAD solution in September. The business also made efforts to promote sales activities by refurbishing the website and participating in domestic exhibitions and focused on the acquisition and renewal of annual maintenance contracts.
As a result, ECS business FY09 sales ended at ¥410mn (-45.3% YoY) and operating loss ¥109mn (OP ¥49mn FY08).

(Business Overview by Area)
Japan
The ESD business continued to remain in a severe situation as a whole despite maintaining the same sales level as the previous fiscal year in tablet business. The professional tablets “Intuos4” released at the end of the previous fiscal year and “Intuos4 Wireless” released in February showed a favorable increase in sales. On the other hand, the consumer tablet “Bamboo” series showed a sales decrease due to sluggish sales of the previous product in 1H despite the release of “Bamboo” new series adding multi-touch function in September. As for LCD tablets, “DT” series for vertical markets maintained steady sales, but sales as a whole decreased due to a sales drop of “Cintiq” series for the professional graphics market. For the components business; please refer to the "Business Segment Performance" section above. With regards to the ECS business, refer also to the "Business Segment Performance" section above.
As a result, sales in Japan ended at ¥10.93bn (-14.4% YoY), and OP ¥3.71bn (-30.7% YoY).

U.S.
In this market, of which the U.S. subsidiary is in charge, the sales as a whole decreased due to considerable influences of a decrease in consumer consumption caused by the economic slowdown and the significant depreciation of the US dollar. However, sales in 2H showed a favorable growth owing to Christmas selling season and new product effects. The professional tablets “Intuos4” released at the end of the previous fiscal year and “Intuos4 Wireless” released in February maintained steady sales. The consumer tablet “Bamboo” series showed a slight sales increase owing to favorable sales of “Bamboo” new series adding multi-touch function launched in September despite a sales drop of the previous model in 1H. As for LCD tablets, sales continued to remain in a

severe situation due to even lower buyers' interest attributed to its high price range compared with professional and consumer tablets in vertical and consumer markets.
Consequently, sales in the U.S. ended at ¥9.28bn (-5.5% YoY), and operating loss ¥46mn (OP ¥356mn FY08).

Germany
The European market, of which the German subsidiary is in charge, showed favorable sales growth based on local currency, however, sales based on Japanese yen remained at a slight increase due to the significant depreciation of the Euro. Sales of the professional tablets showed a drop due to the high ratio of low-priced "Intuos" series despite the sales volume growth. Sales of the consumer tablet "Bamboo" series showed a favorable increase thanks to the new series of "Bamboo" launched in September. As for LCD tablets, "SignPad" for the security field recorded favorable sales, but sales as a whole remained at aslight increase due to a sales drop of "Cintiq" series for the professional graphics market. Geographically, sales in Germany, Italy, and France enjoyed favorable growth, while U.K. and Russia still faced an uphill battle.
Accordingly, sales in the European market ended at ¥8.24bn (+3.1% YoY) and OP was ¥502mn (+42.3% YoY).

Asia & Oceania
In the markets, of which subsidiaries in Asia & Oceania are in charge, sales as a whole are maintaining a favorable trend. Sales of the professional tablets "Intuos4" released at the end of the previous fiscal year marked a favorable increase, thanks to developing new sales channels and improving store-front decorations. Sales of the consumer tablet "Bamboo" series recovered from a sales drop of the previous product in 1H and increased owing to "Bamboo" new series adding multi-touch function, launched in September. On the other hand, the LCD tablet showed a sales drop due to facing unfavorable sales of "Cintiq" series for professional graphics market.
Geographically, Taiwan and other ASEAN countries showed a favorable sales increase. In the Chinese market, the government's domestic demand expansion plan worked well. As a result, sales showed a positive trend thanks to favorable sales to government offices and educational institutions.
Therefore, Asia & Oceania sales ended at ¥3.59bn (+11.4% YoY), and OP ¥236mn (+434.7% YoY).

〈Qualitative news for consolidated financial position〉

Total assets increased by ¥2.57bn to ¥28.20bn in FY09 compared with the end of FY08. The main reasons were a ¥0.80bn increase in notes and accounts receivable and a ¥1.02bn increase in other current assets due to the increase of materials supplied to manufacturers at cost for launching new products, and a ¥0.76bn increase in intangible fixed assets due to the acquisition of intellectual property for maintaining the competitiveness and the structuring of the next enterprise resource planning systems.

Total liabilities increased by ¥2.10bn to ¥9.93bn in FY09 compared with the end of FY08. The main reasons for the increase were a ¥1.09bn in notes and accounts payable mainly due to the increase in the purchase of materials for the launching of new products and a ¥399mn in accrued income tax.

Total net assets increased by ¥0.47bn to ¥18.27bn. The main reason for the increase was a ¥1.97bn increase in retained earnings for FY09, despite a ¥1.21bn payment of shareholders' dividends and a ¥0.29bn decrease in foreign currency translation adjustments due to the appreciation of the Japanese yen.

Consolidated cash & cash equivalents for FY09 increased by ¥1.34bn (¥2.56bn decrease in FY08) to ¥12.35bn in FY09, compared with the end of FY08.

(Cash Flow from Operating Activities)

Earned operating cash flow for FY09 was ¥3.61bn (¥1.48bn gained in FY08). The main reasons for the increase were a ¥3.12bn in the sum of NPBT, a ¥0.76n in depreciation, and a ¥1.13bn increase in accounts payable, despite a ¥1.49bn increase in account receivable.

(Cash Flow from Investing Activities)

Investing cash flow for FY09 was ¥0.81bn. (¥1.17bn expended in FY08) The main reasons were the purchases of mold, intellectual property, and the next enterprise resource planning systems of ¥1.31bn in fixed assets and a proceed from redemption of held-to-maturity securities of ¥0.5bn.

(Cash Flow from Financing Activities)

Financing cash flow for FY09 was ¥1.20bn. (¥2.68bn expended in FY08) The main reason was a payment of shareholders' dividends of ¥1.20bn.

〈Qualitative news on the forecast of consolidated results〉

In FY10 (from April 1, 2010 to March 31, 2011), Wacom forecasts that the recession is bottoming out after the financial crisis and the global economy will accelerate growth driven by the growth in emerging markets such as Asia region led by China and India as well as Latin America in 2H of FY10.

Regionally, the Company has severe constraints as follows: the slow recovery of employment-earnings circumstances and housing market in the U.S., the continuous influence of the financial crisis in EU, and the continuous low economic growth despite the support of exports to Asia in Japan. On the other hand, the sustained growth is expected in China owing to the increase of infrastructure investment and exports to developed countries.

Wacom continues to control its costs to secure management stability, positively promotes releases of new products, and develops new technologies for the development of new business and future growth. The Company assumes the average foreign exchange rates to be ¥90 per 1 U.S. dollar and ¥125 per 1 Euro in this fiscal year, and is expecting consolidated yearly sales of ¥37.80bn (+18.0% YoY), operating profit ¥3.82bn (+22.1% YoY), recurring profit ¥3.78bn (+19.8% YoY), and net profit ¥2.37bn (+20.4% YoY).

From the next fiscal year, according to "accounting standard for disclosure of segment information" (management approach), Wacom will disclose re-divided reporting segments from two existing segments of ESD business and ECS business to: 3 segments of the tablet business, the components business, and the other businesses.

The tablet business, in the flagship tablets for professionals, promotes existing users' replacements and new users' buying in this fiscal period with the "Inuos4" released in March last year and new models. On the consumer tablet side, the Company enhances "Bamboo" brand and positively expands sales in graphics and business markets owing to releases of new products. As for LCD tablets, the Company will expand "Cintiq" series for professional graphics tablet users in the graphics field and release new products. On the vertical market side, the Company expects a further growth thanks to promoting new products for the education field and marketing "SignPad", which was developed for digital signature capture. As a result of the above products promotions, the tablet business is expecting FY10 sales reaching ¥30.60bn.

The components business will continue to accelerate growth by expanding the supplies of the pen sensor components as well as multi-touch to PC manufacturers. In addition, the business is also developing markets for touch sensors for products of new categories such as e-book and slate-type devices as well as industrial equipment including POS devices and arcade game devices which are outside the PC market. As a result of the above promotions, the components business is expecting FY10 sales to reach ¥6.60bn.

The other businesses include the software business and the DJ instrument business.

The software business, the former ECS business, continues to enhance sales and development of the product series and will positively promote solution proposals against competing products. The DJ instrument business, the former music instrument business, dealing with a professional DJ interface device, “nextbeat” in the music device field, strives for developing sales channels mainly in Europe and increasing awareness. Summing up the above businesses, the components business is expecting FY10 sales ending at ¥6.60bn.

Wacom strives to improve visibility as a global brand, aggressively promotes products in every business field to achieve the mid-term plan, and continuously enhances global leadership. On the technology development side, the Company continues to develop new products and technologies and strengthens the business base for sustainable growth. Global SCM and Quality Assurance systems, critical to support future growth and profit are also structured and maintained continuously. Wacom continues structuring the next IT infrastructure in addition to strengthening compliance with the Financial Instruments and Exchange Law (J-SOX), promoting global branding, and developing new products as intensive projects.

〈Dividend payout policy and dividend at the end of FY〉

Wacom’s dividend payout policy is to maintain stable payouts to ensure future business development and reinforce the financial base. The payout ratio is targeted to be more than 30% on a consolidated basis and increased in the long-term in order to attract global investment into the Company.

With regard to repurchase of own shares, it is not a regular payout policy like dividend but the Company makes a decision with the purpose of improving capital efficiency and ensuring a flexible capital strategy that is effective in variable business situations.

In accordance with the above policy the Wacom Board of Directors has decided to pay a dividend of ¥3,000 per share. As a result, the payout ratio is 61.2% at the end of FY09.

The dividend for FY10 is estimated at ¥3,000 per share. As a result, the payout ratio will be 50.9% at the end of FY10.

Trend of Consolidated Cash Flow Indicator (for Reference)

	FY06 Full-term End	FY07 Full-term End	FY08 Full-term End	FY09 Full-term End
Total Shareholder's Equity Ratio (%)	64.9	63.5	69.4	64.8
Market Cap based Total Shareholder's Equity Ratio (%)	547.7	303.4	161.7	203
Debt Redemption(Yr)	0.2	0.2	0.4	0.2
Interest Coverage Ratio	234.2	310.3	118.9	253.7

(Note) Total Shareholder's Equity Ratio: Total Shareholder's Equity / Total Assts
Market Cap based Total Shareholder's Equity Ratio: Market Cap / Total Assets
Debt Redemption Year: Interest-Bearing Debt / Operating Cash Flow
(For mid-term end, operating cash flow is doubled for full year measurement.)
Interest Coverage Ratio: Operating Cash Flow / Interest Payment

(Accompanying data)

Consolidated Balance Sheet (Summary), Consolidated Profit and Loss Statement (Summary), Consolidated Statement of Changes in Shareholder's Equity, Consolidated Cash Flow Statement (Summary), and Segment Information (Summary).

(Accompanying data)

1. Summary of Consolidated Balance Sheet

(Unit: ’000 Yen, %)

Subject	FY09 (as of Mar. 31, 2010)	FY08 (as of Mar. 31, 2009)
	Amount	Amount
(Assets)		
Current Assets		
1. Cash and cash equivalents	12,350,113	9,994,114
2. Notes and accounts receivable	4,701,126	3,897,615
3. Securities	—	1,520,000
4. Finished products	2,123,002	2,164,512
5. Work in process	149,084	162,442
6. Raw materials	683,440	747,434
7. Accrued Revenue	1,920,657	—
8. Deferred tax assets	542,650	734,755
9. Others	393,620	1,623,022
10.Allowance for doubtful accounts	-39,753	-35,689
Total Current Assets	22,823,939	20,808,205
Fixed Assets		
1. Tangible fixed assets		
(1) Buildings and facilities (net amount)	1,739,717	1,867,517
(2) Machinery, equipment and vehicles (net amount)	90,057	86,944
(3) Tools and furniture (net amount)	461,607	537,799
(4) Land	1,446,994	1,452,507
(5) Construction in Progress	—	25,390
Total tangible fixed assets	3,738,375	3,970,157
2. Intangible fixed assets		
(1)Goodwill	84,097	110,098
(2) Others	1,323,391	538,427
Total intangible fixed assets	1,407,488	648,525
3. Investment and other assets		
(1) Investment securities	35,077	35,277
(2) Deferred tax assets	16,515	4,480
(3) Others	178,035	166,331
(4) Allowance for doubtful accounts	—	-1,918
Total investment and other assets	229,627	204,170
Total Fixed assets	5,375,490	4,822,852
Total Assets	28,199,429	25,631,057

(Unit: ’000 Yen, %)

Subject	FY09 (as of Mar. 31, 2010)	FY08 (as of Mar. 31, 2009)
	Amount	Amount
(Liabilities)		
Current Liabilities		
1. Notes and accounts payable	4,983,535	3,895,717
2. Short-term debt	600,000	600,000
3. Accrued income taxes	813,874	414,881
4. Allowance for bonus payable	314,192	343,537
5. Allowance for Director’s bonus payable	32,357	—
6. Others	2,137,885	1,613,275
Total Current Liabilities	8,881,843	6,867,410
Fixed Liabilities		
1. Deferred tax liabilities	102,386	115,334
1. Accrued retirement benefits	438,024	420,151
2. Reserve for retirement benefits for directors and corporate auditors	459,085	429,227
3. Others	48,501	2,448
Total Fixed Liabilities	1,047,996	967,160
Total Liabilities	9,929,839	7,834,570
(Net Assets)		
Shareholders’ Equity		
1. Capital	4,196,405	4,195,345
2. Additional paid-in capital	4,037,819	4,036,759
3. Retained earnings	13,060,831	12,297,513
4. Treasury stock	-1,848,486	-1,848,486
Total Shareholders’ Equity	19,446,569	18,681,131
Evaluation & Exchange Conversion		
1. Foreign currency translation adjustments	-1,176,979	-884,644
Total Evaluation & Exchange Conversion	-1,176,979	-884,644
Total Net Assets	18,269,590	17,796,487
Total Liabilities & Net Assets	28,199,429	25,631,057

2. Consolidated Profit & Loss Statement

(Unit: '000 Yen, %)

Subject	FY09 (Apr. 1, 2009 to Mar. 31, 2010)	FY08 (Apr. 1, 2008 to Mar. 31, 2009)
	Amount	Amount
Sales	32,044,578	33,809,138
Cost of Goods Sold	16,376,431	17,047,974
Gross Profit	15,668,147	16,761,164
Sales & General Administration Cost	12,540,325	12,449,786
Operating Profit	3,127,822	4,311,378
Non-operating Revenue	50,197	112,740
1. Interest and dividend income	21,510	85,102
2. Others	28,687	27,638
Non-operating Expense	21,855	245,049
1. Interest cost	14,131	12,375
2. Foreign exchange loss	4,210	204,410
3. Others	3,514	28,264
Recurring Profit	3,156,164	4,179,069
Extraordinary Gain	14,372	14,372
1. Gain on Sales of Property, Plant and Equipment	—	155
2. Legal settlement received	—	14,217
Extraordinary Loss	35,297	13,780
1. Loss on sales of fixed assets	1,243	446
2. Loss on disposal of fixed assets	34,054	13,334
Net Profit before Taxes and Other Adjustments	3,120,867	4,179,661
Income Tax, Inhabitant Tax and Enterprise Tax	1,152,461	1,600,636
Net Profit	1,968,406	2,579,025

3. Consolidated Statement of Changes in Shareholder's Equity

FY09 (Apr. 1, 2009 to Mar. 31, 2010) (Unit: '000 Yen)

	Shareholders' Equity				
	Capital Stock	Capital Surplus	Retained Earnings	Treasury Stocks	Total Shareholders' Equity
Balance as of March 31,2009	4,195,345	4,036,759	12,297,513	-1,848,486	18,681,131
Increase/decrease during the fiscal 2008					
Stock Issuance	1,060	1,060			2,120
Distribution of Retained earnings			-1,205,088		-1,205,088
Net Profit			1,968,406		1,968,406
Repurchase of own Shares					
Net increase/decrease during the fiscal 2009 of non shareholders' equity items					
Total increase/decrease during the fiscal 2009	1,060	1,060	763,318		765,438
Balance as of March 31, 2010	4,196,405	4,037,819	13,060,831	-1,848,486	19,446,569

	Valuation and Translation Adjustments		Total Net Assets
	Foreign Currency Transaction Adjustment	Total Valuation And Translation Adjustments	
Balance as of March 31, 2009	-884,644	-884,644	17,796,487
Increase/decrease during the fiscal 2009			
Stock Issuance			2,120
Distribution of Retained earnings			-1,205,088
Net Profit			1,968,406
Repurchase of own Shares			
Net increase/decrease during the fiscal 2009 of non shareholders' equity items	-292,335	-292,335	-292,335
Total increase/decrease during the fiscal 2009	-292,335	-292,335	473,103
Balance as of March 31, 2010	-1,176,979	-1,176,979	18,269,590

FY08 (Apr. 1, 2008 to Mar. 31, 2009) (Unit: ’000 Yen)

	Shareholders’ Equity				
	Capital Stock	Capital Surplus	Retained Earnings	Treasury Stocks	Total Shareholders’ Equity
Balance as of March 31,2008	4,082,842	3,924,258	10,853,924	0	18,861,024
Changes of accounting principles in subsidiaries during the Fiscal 2008			-29,344		-29,344
Increase/decrease during the fiscal 2008					
Stock Issuance	112,503	112,501			225,004
Distribution of Retained earnings			-1,050,390		-1,050,390
Net Profit			2,579,025		2,579,025
Increase/decrease due to the change in scope of consolidation during the fiscal 2008			-55,702		-55,702
Repurchase of own Shares				-1,848,486	-1,848,486
Net increase/decrease during the fiscal 2008 of non shareholders’ equity items					
Total increase/ decrease during the fiscal 2008	112,503	112,501	1,472,933	-1,848,486	-150,549
Balance as of March 31, 2009	4,195,345	4,036,759	12,297,513	-1,848,486	18,681,131

	Valuation and Translation Adjustments		Total Net Assets
	Foreign Currency Transaction Adjustment	Total Valuation And Translation Adjustments	
Balance as of March 31,2008	-299,282	-299,282	18,561,742
Changes of accounting principles in subsidiaries during the Fiscal 2008			-29,344
Increase/ decrease during the fiscal 2008			
Stock Issuance			225,004
Distribution of Retained earnings			-1,050,390
Net Profit			2,579,025
Increase/decrease due to the change in scope of consolidation during the fiscal 2008			-55,702
Repurchase of own shares			-1,848,486
Net increase/decrease during the fiscal 2008 of non shareholders’ equity items	-585,362	-585,362	-585,362
Total increase/ decrease during the fiscal 2008	-585,362	-585,362	-735,911
Balance as of March 31, 2009	-884,644	-884,644	17,796,487

3. Summary of Consolidated Cash Flow Statement

(Unit: '000 Yen)

	FY09 (Apr. 1, 2009 to Mar. 31, 2010)	FY08 (Apr. 1, 2008 to Mar. 31, 2009)
	Amount	Amount
Operating Cash Flow		
Net profit before taxes and other adjustments	3,120,867	4,179,661
Depreciation	757,167	664,439
Increase in allowance for doubtful accounts (- represents decrease)	3,247	14,254
Increase in allowance for bonus payable (- represents decrease)	-27,704	-125,070
Increase in allowance for Director's bonus payable (- represents decrease)	32,943	-23,695
Increase Reserve for Retirement Allowance (- represents decrease)	14,058	48,912
Increase Reserve for Director's Retirement Allowance (- represents decrease)	34,024	57,382
Interest and dividend income	-21,510	-85,102
Interest cost	14,131	12,375
Exchange Loss (- Gain)	160,114	-78,350
Loss on Sale and Disposal of Fixed Assets	35,297	13,625
Decrease in notes and accounts receivable (- represents increase)	-1,492,802	737,805
Decrease in inventory (- represents increase)	31,497	-36,483
Increase in notes and accounts payable (- represents decrease)	1,131,963	-1,623,667
Others	534,994	-84,487
Subtotal	4,328,286	3,671,599
Interest and dividend received	34,676	79,379
Interest paid	-14,213	-12,424
Income tax paid	-742,442	-2,260,908
Operating Cash Flow	3,606,307	1,477,646
Investing Cash Flow		
Payments for purchase of Tangible Assets	-375,920	-955,752
Payments for purchase of Intangible Assets	-192,361	-200
Payments for purchase of Software	-739,787	-197,934
Proceeds from Sale of Fixed assets	11,353	7,479
Payments for Purchase of Stock of subsidiary company	500,000	—
Deposit and Guarantee Money Paid	—	-50,325
Deposit and Guarantee Money Received	—	23,022
Others	-8,372	—
Investing Cash Flow	-805,087	-1,173,710
Financing Cash Flow		
Proceeds from stock issuance	2,092	222,293
Payments for repurchase own shares	—	-1,852,061
Payments for shareholders' dividends	-1,201,459	-1,046,500
Financing Cash Flow	-1,199,367	-2,676,268
Effect of Exchange Rate Changes on Cash and Cash Equivalents	-265,854	-190,748

Net Increase in Cash and Cash Equivalents (-represents Decrease)	1,335,999	-2,563,080
Cash and Cash Equivalents at beginning of term	11,014,114	13,577,194
Cash and Cash Equivalents at end of term	12,350,113	11,014,114

4. Segment Information

[By Division]

FY08 (April 1, 2008 – March 31, 2009) (Unit: '000 Yen)

	ESD Business	ECS Business	Total	Internal Elimination	Consolidated
Ⅰ Sales					
(1) Sales towards external customers	33,058,396	750,742	33,809,138	—	33,809,138
(2) Sales between internal segments and internal transfer	—	—	—	—	—
Total	33,058,396	750,742	33,809,138	—	33,809,138
Operating Cost	26,847,100	701,693	27,548,793	1,948,967	29,497,760
Operating Profit	6,211,296	49,049	6,260,345	-1,948,967	4,311,378
Ⅱ Asset, Depreciation, Capital expenditure					
(1) Asset	14,480,863	476,060	14,956,923	10,674,134	25,631,057
(2) Depreciation	513,311	45,177	558,488	105,951	664,439
(3) Capital expenditure	940,194	24,643	964,837	209,659	1,174,496

FY09 (April 1, 2009 – March 31, 2010) (Unit: '000 Yen)

	ESD Business	ECS Business	Total	Internal Elimination	Consolidated
Ⅰ Sales					
(1) Sales towards external customers	31,633,801	410,777	32,044,578	—	32,044,578
(2) Sales between internal segments and internal transfer	—	—	—	—	—
Total	31,633,801	410,777	32,044,578	—	32,044,578
Operating Cost	26,753,816	519,787	27,273,603	1,643,153	28,916,756
Operating Profit	4,879,985	△109,010	4,770,975	-1,643,153	3,127,822
Ⅱ Asset, Depreciation, Capital expenditure					
(1) Asset	17,699,823	468,556	18,168,379	10,031,050	28,199,429
(2) Depreciation	601,094	31,623	632,717	124,450	757,167
(3) Capital expenditure	573,774	22,361	596,135	789,114	1,385,249

[By Area]

FY08 (April 1, 2008 – March 31, 2009) (Unit: '000 Yen)

	Japan	US	Europe	Asia & Oceania	Total	Internal Elimination	Consolidated
Ⅰ Sales							
(1) Sales towards external customers	12,772,956	9,816,329	7,995,377	3,224,476	33,809,138	—	33,809,138
(2) Sales between internal segments and internal transfer	14,721,928	233,032	—	52,195	15,007,155	-15,007,155	—
Total	27,494,884	10,049,361	7,995,377	3,276,671	48,816,293	-15,007,155	33,809,138
Operating Cost	22,141,865	9,693,111	7,642,570	3,232,594	42,710,140	-13,212,380	29,497,760
Operating Profit	5,353,019	356,250	352,807	44,077	6,106,153	-1,794,775	4,311,378
Ⅱ Asset	9,326,919	4,997,714	3,444,995	1,370,768	19,140,396	6,490,661	25,631,057

FY09 (April 1, 2009 – March 31, 2010) (Unit: '000 Yen)

	Japan	US	Europe	Asia & Oceania	Total	Internal Elimination	Consolidated
Ⅰ Sales							
(1) Sales towards external customers	10,931,061	9,280,641	8,240,731	3,592,145	32,044,578	—	32,044,578
(2) Sales between internal segments and internal transfer	13,930,949	329,117	52,665	224,158	14,536,889	-14,536,889	—
Total	24,862,010	9,609,758	8,293,396	3,816,303	46,581,467	-14,536,889	32,044,578
Operating Cost	21,152,881	9,655,323	7,791,244	3,580,644	42,180,092	-13,263,336	28,916,756
Operating Profit	3,709,129	-45,565	502,152	235,659	4,401,375	-1,273,553	3,127,822
Ⅱ Asset	12,605,109	5,212,724	3,652,776	1,805,363	23,275,972	4,923,457	28,199,429

[Oversea Sales]

FY08 (April 1, 2008 – March 31, 2009) (Unit: '000 Yen)

	US	Europe	Asia & Oceania	Others	Total
Ⅰ Overseas Sales	9,857,704	7,916,818	8,243,340	303,777	26,321,639
Ⅱ Overseas Sales	—	—	—	—	33,809,138
Ratio (%)	29.2	23.4	24.4	0.9	77.9

FY09 (April 1, 2009 – March 31, 2010) (Unit: '000 Yen)

	US	Europe	Asia & Oceania	Others	Total
Ⅰ Overseas Sales	9,397,082	8,072,554	7,081,700	504,019	25,055,355
Ⅱ Overseas Sales	—	—	—	—	32,044,578
Ratio (%)	29.3	25.2	22.1	1.6	78.2

U.S.: U.S. Canada

Europe: U.K. Germany, France, Netherland etc.

Asia & Oceania: South Korea, Taiwan, Australia, P. R. of China etc.

Others: Middle East, South America, Africa etc.