

FY2012 1Q Summary of Consolidated Financial Results

July 30, 2012

Company Name **Wacom Co., Ltd.**

(Code Number: 6727 TSE1)

(URL <http://wacom.jp/en/company/outline>)

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Preparation of Supplemental Explanatory Material for Financial Results: Yes

Holding of Large Meeting for Financial Results: No

1. FY12 1Q Consolidated Financial Results (April 1, 2012 – June 30, 2012)

(1) Business Performance (Consolidated)

(rounded off to mY)

	Sales		Operating Profit		Recurring Profit		Net Profit	
	mY	%	mY	%	mY	%	mY	%
FY12 1Q	10,058	(37.3)	830	(325.3)	891	(375.2)	642	—
FY11 1Q	7,323	(-6.2)	195	(-47.8)	187	(-58.2)	36	(-88.9)

(Note) Comprehensive income FY12 1Q 150mY (—) FY11 1Q -79mY (—)

	Net Profit per Share Outstanding		Net Profit per Diluted Share Outstanding	
	Yen	Sen	Yen	Sen
FY11	1,615.41		1,609.23	
FY10	89.47		89.32	

(2) Financial Position (Consolidated)

	Total Assets	Net Assets	Capital Ratio	Net Assets per Share	
	mY	mY	%	Yen	Sen
FY11	29,120	17,891	61.1	44,727.24	
FY10	34,129	18,918	55.2	47,350.46	

(For Ref.) Capital: FY12 1Q 17,784mY FY11 1Q 18,827mY

2. Dividend

(Record date)	Dividend Per Share				
	1Q	2Q	3Q	End of FY	FY Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
FY11	-	0.00	-	3,000.00	3,000.00
FY12	-				
FY12 (estimates)		0.00	-	3,500.00	3,500.00

Changes in dividend per share forecast of FY12 : No

3. Consolidated Business Forecasts of FY12 (April 1, 2012 – March 31, 2013)

	Sales		Operating Profit		Recurring Profit		Net Profit		Net Profit Per Share Outstanding	
	mY	%	mY	%	mY	%	mY	%	Yen	Sen
2Q (1H FY12)	22,150	(38.0)	1,800	(101.8)	1,790	(101.0)	1,205	(122.4)	3,030.56	
Full Year	52,400	(28.7)	6,000	(47.5)	5,870	(50.8)	3,820	(75.1)	9,607.26	

Changes in Consolidated business forecasts of FY12 : Yes

4. Other

- 1) Reclassification of significant subsidiaries during the period (Reclassification due to the change in scope of consolidation) : No
- 2) Adoption of special accounting policies for quarterly financial statements : Yes
- 3) Changes in accounting principles, procedures and methods of presentation in consolidated financial statements
 - Changes resulting from revisions in accounting standards : No
 - Changes other than those above : Yes
 - Changes resulting from accounting estimates : Yes
 - Changes resulting from restatements : No

4) Numbers of shares outstanding (Common stock)

Number of shares outstanding at end of year (Including treasury stock):

	Shares		Shares
FY12 1Q	422,616	FY11	422,616

Number of treasury stock outstanding at end of year:

	Shares		Shares
FY12 1Q	25,000	FY11	25,000

Number of average shares for fiscal period

	Shares		Shares
FY12 1Q	397,616	FY11 1Q	401,917

* Regarding the implementation of review procedures

These financial results are not subject to review procedures. Thus, at the time of disclosure of these financial results, the financial statement review procedures based on “Financial Instruments and Exchange Law” have not been completed.

* Forward-looking statements regarding future events and performance contained in this presentation are based on currently available information and involve risks and uncertainties. Please note that actual results could materially differ from those expressed or implied by the forward-looking statements in this presentation due to these risks and uncertainties.

(Accompanying data)

Consolidated Balance Sheet (Summary), Consolidated Profit and Loss Statement (Summary), Consolidated Statement of Changes in Shareholder’s Equity, Consolidated Cash Flow Statement (Summary), Segment Information (Summary), and Complementary Information

Qualitative news and financial statements

Qualitative news for consolidated business performance

(All comparisons are with the same period of the previous fiscal year unless stated otherwise)

For the fiscal year under review (April 1, 2012 to June 30, 2012), the operating environment for Wacom Group was not necessarily preferable due to the long-term debt crisis in Europe and the economic slowdown of the US and China, although domestic demand remained steady owing to reconstruction after the Great East Japan Earthquake. The yen appreciated rapidly against the US dollar and the euro. In the IT industry, there was rapid growth in new product categories such as smartphones and tablet devices with increasing attention on the user interface field. Global OS makers undertook initiatives to expand their product lines and establish their positions in these new markets.

In markets where Wacom Group offers products a number of trends were evident. In Professional Products, 3D production in movies and games industries progressed and the adoption of digital design technology for industrial design in the automobile industries also accelerated. In Consumer Products, there has been growth in the use of electronic pens for illustrations, photo retouching and web design. Furthermore, the spread of tablet and e-book devices has revealed a strong need for natural and intuitive input by hand. In Business Products, the use of LCD pen tablet products is increasing with a growing demand for improved security and paperless environments across a broad range of sectors, including medicine, education and finance. Electronic settlement using digital signatures is attracting particular attention as a highly effective way to protect individual information, improve operational efficiency and reduce document handling costs. In Component business, there is a growing need for pen or multi-touch technology for not only Windows tablet PCs but also tablet devices, smartphones and e-book readers on Android OS. Moreover, Samsung's Galaxy Note, a smartphone that incorporates our pen technologies has gained a high reputation as an emerging category.

Wacom Group's activities for the period under review strived for sales expansion through aggressive marketing and promoting, development of new products in LCD pen tablets, expansion of our product lineup for tablet devices and the strengthening of development systems for pen applications to support our further growth. We also focused on enhancing our SCM system in Shanghai China, deploying a new ERP system in the Asia-Oceania region and reformed our office environments to improve productivity and efficiency.

Accordingly, for the fiscal period Wacom Group's consolidated net sales increased 37.3% to ¥10,058 million, operating income increased 325.3% to ¥830 million, ordinary income increased 375.2% to ¥891 million and net income was ¥642 million compared to 36 million in the same previous fiscal period.

Segment results

Commencing from the fiscal year under review, Tablet business in the previous fiscal year has changed its name to Brand business.

1. Brand business

For our Brand business, sales increased as a result of favorable growth in the Cintiq series and continuous high performance for Bamboo Stylus. In Professional Products, sales grew thanks to receiving a good reputation for the extremely sophisticated Cintiq 24HD launched last September. In Consumer Products, a new product called Bamboo Stylus Duo for touch screens and paper was launched in April. Overall sales of Consumer Products progressed favorably, supported by strong sales of Bamboo Stylus pens including Duo and Bamboo tablet series. In Business Products, sales increased owing to favorable growth of our STU series of LCD signature tablets in Japan and Europe.

Looking at sales by region, sales in the US increased with significant sales progress of Consumer Products and the Cintiq series in Professional Products, despite a decline in Business Products. In Europe sales increased favorably owing to the growth in Consumer Products and the STU series in Business Products. In Japan sales increased favorably in all product lines. In Asia & Oceania, overall performance was firm despite the impact of exchange rate changes.

Reflecting the above initiatives and outcomes, sales in the Brand business category for the fiscal period increased 19.3% to ¥6,549 million, with operating income increasing 61.8% to ¥1,038 million.

2. Component business

Sales in this area increased significantly, primarily owing to the start of commercial production of Wacom's pen-sensor system adopted by Samsung for its Galaxy Note smartphone. In new product development, progress was made in developing a new sensor controller IC and a sensor system for tablet devices on Windows 8.

Reflecting the above initiatives and outcomes, sales in the Components business category for the fiscal period increased 96.1% to ¥3,359 million, with operating income increasing 308.1% to ¥288 million.

3. Other business

In Software business, sales increased favorably due to improved operating efficiency arising from stronger partnerships with major distributors, along with securing new projects concomitant.

Reflecting the above initiatives and outcomes, sales in the Other business category for the

fiscal period increased 23.0% to ¥149 million, with operating income increasing 46.7% to ¥16 million.

Qualitative news for consolidated financial position

1. Assets, Liabilities, and Net Assets

Total assets decreased by ¥5,009 million to ¥29,120 million in 1Q compared to the end of the previous fiscal year. The main reasons were a ¥1,701 million decrease in cash and cash equivalents by a payment of shareholders' dividends and the reduction of cash and deposits converted by the appreciation of the Japanese yen as well as a ¥2,368 million decrease in notes and accounts receivable.

Total liabilities decreased by ¥3,982 million to ¥11,229 million in 1Q compared to the end of the previous fiscal year. The main reasons for the decrease were a ¥2,467 million in notes and accounts payable and a ¥858 million in income tax payable.

Total net assets decreased by ¥1,027 million to ¥17,891 million. The main reason for the decrease was a ¥1,193 million payment of shareholders' dividends.

2. Cash Flow

Consolidated cash & cash equivalents for 1Q decreased by ¥1,701 million compared to the end of the previous fiscal year (¥963 million decreased in the same previous period) to ¥10,269 million.

(Cash Flow from Operating Activities)

Earned operating cash flow gained for the fiscal period was ¥109 million (¥528 million gained in the same previous period). The main reasons for the increase were a ¥891 million in the sum of NPBT and a ¥2,707 million decrease in accounts receivable despite a ¥2,302 million decrease in accounts payable and a payment of income tax of ¥1,186 million.

(Cash Flow from Investing Activities)

Investing cash flow expended for the fiscal year was ¥446 million (¥373 million expended in the same fiscal period). The main reasons were the purchase of ¥345 million for molds in fixed assets and the ERP system in software.

(Cash Flow from Financing Activities)

Financing cash flow expended for the fiscal period was ¥1,086 million (¥1,058 million expended in the same fiscal period). The reason was a payment of shareholders' dividends.

Qualitative news on the forecast of consolidated results

Wacom revised the forecast of the consolidated results released on April 26, 2012. Please refer to today's disclosure of "Forecast revision" as of July 30, 2012

Changes in accounting principles

(Change in the method for determining depreciation of tangible fixed assets)

Wacom calculated depreciation of tangible fixed assets using the declining-balance method so far. However, from 1Q of FY12, the Company has changed the method to the straight-line method.

The Company focuses on the function as a group headquarters rather than manufacturing site owing to the completion of fabless operating structure including SCM system. Calculating the above outcomes, Wacom has decided to change the principle and adopt the straight-line method to reflect the economic situation in terms of the portion of assets which are operated stably, the latest international harmonization of accounting treatment and the unification of the Group accounting principles, etc.

This change on consolidated results for 1Q of FY12 has increased consolidated operating income, ordinary income and NPBT by ¥36.5million.

(Accompanying data)

1. Summary of Consolidated Balance Sheet

(Unit: '000 Yen)

Subject	FY11 (as of Mar. 31, 2012)	FY12 1Q (as of Jun. 30, 2012)
	Amount	Amount
(Assets)		
Current Assets		
1. Cash and Cash Equivalents	11,969,873	10,269,178
2. Notes and Accounts Receivable	7,174,640	4,806,971
3. Merchandise and Finished Products	3,887,185	3,356,873
4. Work in Process	377,985	393,808
5. Raw Materials and Supplies	812,756	1,090,337
6. Others	3,284,057	2,488,721
7. Allowance for Doubtful Accounts	-16,480	-12,225
Total Current Assets	27,490,016	22,393,663
Fixed Assets		
1. Tangible Fixed Assets		
(1) Buildings and Facilities (net amount)	1,577,106	1,555,246
(2) Others (net amount)	2,040,006	2,084,626
Total Tangible Fixed Assets	3,617,112	3,639,872
2. Intangible Fixed Assets		
(1) Goodwill	46,905	41,493
(2) Others	2,430,256	2,392,871
Total Intangible Fixed Assets	2,477,161	2,434,364
3. Investment and Other Assets		
(1) Others	560,970	667,506
(2) Allowance for Doubtful Accounts	-15,861	-15,471
Total Investment and Other Assets	545,109	652,035
Total Fixed Assets	6,639,382	6,726,271
Total Assets	34,129,398	29,119,934

(Unit: '000 Yen)

Subject	FY11 (as of Mar. 31, 2012)	FY12 1Q (as of Jun. 30, 2012)
	Amount	Amount
(Liabilities)		
Current Liabilities		
1. Notes and Accounts Payable	8,307,536	5,841,012
2. Short-term Debt	600,000	600,000
3. Income Taxes Payable	1,375,072	517,008
4. Provision for Bonuses	613,708	299,176
5. Provision for Director's Bonuses	89,174	78,806
6. Asset Retirement Obligations	60,800	60,800
7. Others	3,149,516	2,817,245
Total Current Liabilities	14,195,806	10,214,047
Fixed Liabilities		
1. Provision for Retirement Benefits	511,261	536,638
2. Asset Retirement Obligations	15,495	15,451
3. Others	488,941	463,029
Total Fixed Liabilities	1,015,697	1,015,118
Total Liabilities	15,211,503	11,229,165
(Net Assets)		
Shareholders' Equity		
1. Capital Stock	4,203,469	4,203,469
2. Capital Surplus	4,044,882	4,044,882
3. Retained Earnings	14,776,193	14,225,656
4. Treasury Stock	-2,287,245	-2,287,245
Total Shareholders' Equity	20,737,299	20,186,762
Accumulated Comprehensive Income		
1. Valuation Difference on Available-for-Sale Securities	8,443	2,533
2. Foreign Currency Translation Adjustments	-1,918,442	-2,405,027
Total Accumulated Comprehensive Income	-1,909,999	-2,402,494
Subscription Rights to Shares	90,595	106,501
Total Net Assets	18,917,895	17,890,769
Total Liabilities & Net Assets	34,129,398	29,119,934

2. Consolidated Profit & Loss Statement

(Unit: '000 Yen)

Subject	FY11 1Q (Apr. 1, 2011 to Jun. 30, 2011)	FY12 1Q (Apr. 1, 2012 to Jun. 30, 2012)
	Amount	Amount
Sales	7,323,419	10,057,725
Cost of Goods Sold	3,954,180	5,694,420
Gross Profit	3,369,239	4,363,305
Selling, General and Administrative Expenses	3,174,053	3,533,224
Operating Profit	195,186	830,081
Non-operating Revenue		
1. Interest and Dividend Income	2,836	13,186
2. Foreign Exchange Gains	—	44,573
3. Others	3,771	6,808
Sub Total	6,607	64,567
Non-operating Expense		
1. Interest Cost	1,796	1,848
2. Foreign Exchange Losses	7,859	—
3 Others	4,670	2,002
Sub Total	14,325	3,850
Recurring Profit	187,468	890,798
Extraordinary Gain		
1. Gain on Sales of Fixed Assets	—	717
Sub Total	—	717
Extraordinary Loss		
1. Loss on Sales of Fixed Assets	916	163
2. Loss on Disposal of Fixed Assets	25	205
3. Loss on Withdrawal from Employees' Pension Fund	131,175	—
4. Others	18,696	—
Sub Total	150,812	368
Net Profit before Taxes and Other Adjustments	36,656	891,147
Total of Income Tax, Inhabitant Tax and Enterprise Tax	696	248,836
Net Profit before Minority Interests Adjustments	35,960	642,311
Net Profit	35,960	642,311

Consolidated Comprehensive Income Statement

(Unit: '000 Yen)

Subject	FY11 1Q (Apr. 1, 2011 to Jun. 30, 2011)	FY12 1Q (Apr. 1, 2012 to Jun. 30, 2012)
	Amount	Amount
Income before Minority Interests	35,960	642,311
Other Comprehensive Income		
1. Valuation Difference on Available-for-Sale Securities	—	-5,910
2. Foreign Currency Translation Adjustment	-114,619	-486,585
Total Other Comprehensive income	-114,619	-492,495
Comprehensive Income	-78,659	149,816
(Breakdown)		
Comprehensive Income Attributable to Owners of the Parent	-78,659	149,816
Comprehensive Income Attributable to Minority Interests	—	—

3. Summary of Consolidated Cash Flow Statement

(Unit: '000 Yen)

	FY11 1Q (Apr. 1, 2011 to Jun. 30, 2011)	FY12 1Q (Apr. 1, 2012 to Jun. 30, 2012)
	Amount	Amount
Operating Cash Flow		
Net Profit Before Taxes and Other Adjustments	36,656	891,147
Depreciation	198,513	249,341
Share-based Compensation Expenses	12,472	15,906
Increase in Provisions (- represents decrease)	-111,115	-294,178
Increase Provision for Loss on Disaster (- represents decrease)	-7,323	—
Increase Provision for Loss on Business Liquidation (- represents decrease)	-13,296	—
Increase Provision for Withdrawal from Employees' Pension Fund (- represents decrease)	131,175	—
Interest and Dividend Income	-2,836	-13,186
Interest Cost	1,796	1,848
Decrease in Notes and Accounts Receivable (- represents increase)	-120,026	2,706,580
Decrease in Inventory (- represents increase)	312,411	-55,026
Increase in Notes and Accounts Payable (- represents decrease)	12,224	-2,301,936
Others	324,150	82,583
Sub Total	774,801	1,283,079
Interest and Dividend Received	2,836	13,257
Interest Paid	-1,825	-1,876
Disaster Expense Paid	-2,045	—
Business Liquidation Expense Paid	-13,296	—
Income Taxes Paid	-232,572	-1,185,812
Operating Cash Flow	527,899	108,648
Investing Cash Flow		
Payments for Purchase of Tangible Assets	-372,936	-345,057
Payments for Lease and Guarantee Deposits	-1,642	-122,322
Proceeds from Collection of Lease and Guarantee Deposits	498	2,128
Others	934	19,321
Investing Cash Flow	-373,146	-445,930
Financing Cash Flow		
Proceeds from Stock Issuance	3,162	—
Payments for Shareholders' Dividends	-1,061,476	-1,085,813
Financing Cash Flow	-1,058,314	-1,085,813
Effect of Exchange Rate Changes on Cash and Cash Equivalents	-59,685	-277,600
Net Increase in Cash and Cash Equivalents (- represents Decrease)	-963,246	-1,700,695
Cash and Cash Equivalents at Beginning of Term	10,454,820	11,969,873
Cash and Cash Equivalents at End of Term	9,491,574	10,269,178

5. Segment Information

The Company consists of “Tablet business” and “Component business” as the reportable segments and “Other businesses”.

FY11 1Q (April 1, 2011 – June 30, 2011)

(Unit: '000 Yen)

	Reportable Segments			Other business	Total	Adjustment (Note)	Amount of Quarterly Consolidated P/L
	Brand business	Component business	Sub Total				
Sales							
Sales towards external customers	5,488,844	1,713,293	7,202,137	121,282	7,323,419	—	7,323,419
Sales between internal segments and internal transfer	—	—	—	—	—	—	—
Total	5,488,844	1,713,293	7,202,137	121,282	7,323,419	—	7,323,419
Segment Profit or Loss (-)	641,854	70,537	712,391	29,680	742,071	-546,885	195,186

(Note) “Other businesses” consist of Software business.

The above “Adjustment” in “Segment Profit” is mainly the cost of financial and general affairs departments which are not included in the reportable segments. “Segment Profit” is adjusted for “Operating Income”.

FY12 1Q (April 1, 2012 – June 30, 2012)

(Unit: '000 Yen)

	Reportable Segments			Other business	Total	Adjustment (Note)	Amount of Quarterly Consolidated P/L
	Brand business	Component business	Sub Total				
Sales							
Sales towards external customers	6,549,448	3,359,110	9,908,558	149,167	10,057,725	—	10,057,725
Sales between internal segments and internal transfer	—	—	—	—	—	—	—
Total	6,549,448	3,359,110	9,908,558	149,167	10,057,725	—	10,057,725
Segment Profit or Loss (-)	1,038,398	287,859	1,326,257	15,818	1,342,075	-511,994	830,081

(Note) “Other businesses” consist of Software business.

The above “Adjustment” in “Segment Profit” is mainly the cost of financial and general affairs departments which are not included in the reportable segments. “Segment Profit” is adjusted for “Operating Income”.

Changes in accounting principles

We have changed this since FY12 1Q and adopted the straight-line method for depreciation in tangible fixed assets. The profits in each segment due to this change are followings: 24,674 thousand yen in Brand business, 9,380 thousand yen in Component business, 583 thousand yen in Other business, and 1,884 thousand yen in corporate functions of Adjustment.

FY2012 1Q Summary of Financial Results (Consolidated)
from April 1, 2012 to June 30, 2012

(1) Business Performance

	FY2012		FY2011		YOY Change		FY2012		FY2011		YOY Change	
	1Q Result	1Q Result	1Q Result	1Q Result	Amount	Ratio	Full Year Forecast	Full year Result	Full year Result	Full year Result	Amount	Ratio
	mil JPY	mil JPY	mil JPY	mil JPY	mil JPY		mil JPY	(mil JPY)	mil JPY	mil JPY	mil JPY	
Sales	10,058	7,323	2,735	37.3%	52,400	(50,400)	40,706	11,694	28.7%			
Operating Profit	830	195	635	325.3%	6,000	(5,600)	4,067	1,933	47.5%			
(Operation Profit Margin)	8.3%	2.7%	11.5%	11.1%	10.0%							
Recurring Profit	891	187	704	375.2%	5,870	(5,570)	3,892	1,978	50.8%			
(Recurring Profit Margin)	8.9%	2.6%	11.2%	11.1%	9.6%							
Net Profit	642	36	606	--	3,820	(3,600)	2,181	1,639	75.1%			
(Net Profit Margin)	6.4%	0.5%	7.3%	7.1%	5.4%							
P/L FX rate (Average in the term)	JPY	JPY	JPY	JPY	JPY	(JPY)	JPY	JPY	JPY			
(US Daller)	80.40	81.71	-1.31	-1.6%	76.99	(75.00)	79.30	-2.31	-2.9%			
(Euro)	103.35	118.11	-14.76	-12.5%	98.01	(100.00)	110.17	-12.16	-11.0%			

Note) Assumption of FX rate from August, 2012: 1USD=JPY75, 1EUR=JPY95

(2) Sales by Business Segment

	FY2012		FY2011		YOY Change		FY2012		FY2011		YOY Change	
	1Q Result	1Q Result	1Q Result	1Q Result	Amount	Ratio	Full Year Forecast	Full year Result	Full year Result	Full year Result	Amount	Ratio
	mil JPY	mil JPY	mil JPY	mil JPY	mil JPY		mil JPY	(mil JPY)	mil JPY	mil JPY	mil JPY	
Brand business	6,550	5,489	1,061	19.3%	31,240	(31,800)	28,507	2,733	9.6%			
Component business	3,359	1,713	1,646	96.1%	20,560	(18,000)	11,683	8,877	76.0%			
Other businesses	149	121	28	23.0%	600	(600)	516	84	16.4%			
Total	10,058	7,323	2,735	37.3%	52,400	(50,400)	40,706	11,694	28.7%			

(3) Sales by Product Lines

	FY2012		FY2011		YOY Change		FY2012		FY2011		YOY Change	
	1Q Result	1Q Result	1Q Result	1Q Result	Amount	Ratio	Full Year Forecast	Full year Result	Full year Result	Full year Result	Amount	Ratio
(by Subsidiaries)	mil JPY	mil JPY	mil JPY	mil JPY	mil JPY		mil JPY	(mil JPY)	mil JPY	mil JPY	mil JPY	
Brand business	6,550	5,489	1,061	19.3%	31,240	(31,800)	28,507	2,733	9.6%			
Professional Products	3,360	3,013	347	11.5%	16,700	(17,500)	15,381	1,319	8.6%			
Pen tablets	2,260	2,273	-13	-0.6%	10,800	(11,100)	10,044	756	7.5%			
(Japan)	397	389	8	2.2%			1,769					
(U.S.)	733	709	24	3.4%			3,169					
(Germany)	515	586	-71	-12.2%			3,115					
(Asia-Oceania)	615	589	26	4.4%			1,991					
LCD tablets	1,100	740	360	48.7%	5,900	(6,400)	5,337	563	10.5%			
(Japan)	250	96	154	159.3%			924					
(U.S.)	443	345	98	28.5%			2,287					
(Germany)	227	227	0	-0.1%			1,536					
(Asia-Oceania)	180	72	108	151.6%			590					
Consumer Products	2,599	1,919	680	35.4%	11,440	(10,100)	10,138	1,302	12.8%			
(Japan)	557	468	89	19.0%			2,169					
(U.S.)	831	494	337	68.4%			2,844					
(Germany)	789	501	288	57.2%			3,394					
(Asia-Oceania)	422	456	-34	-7.4%			1,731					
Business tablets	591	557	34	6.1%	3,100	(4,200)	2,988	112	3.7%			
(Japan)	228	211	17	8.0%			1,154					
(U.S.)	75	130	-55	-42.6%			706					
(Germany)	228	157	71	45.2%			854					
(Asia-Oceania)	60	59	1	2.9%			274					
Component business	3,359	1,713	1,646	96.1%	20,560	(18,000)	11,683	8,877	76.0%			
(Japan)	3,356	1,701	1,655	97.3%			11,622					
(U.S.)	1	7	-6	-93.3%			52					
(Germany)	2	5	-3	-59.9%			9					
Other businesses	149	121	28	23.0%	600	(600)	516	84	16.4%			
CAD for electrical engineering	149	121	28	23.0%			516					
(Japan)	149	121	28	23.0%			516					
Total	10,058	7,323	2,735	37.3%	52,400	(50,400)	40,706	11,694	28.7%			

Note) "Tablet business" has changed its name to "Brand business" from FY2012.

Note) Each figure in () of FY2012 Full Year Forecast shows the initial forecast before the revision as of July 30, 2012

(4) Sales by Subsidiaries

	FY2012		FY2011		YOY Change		FY2012		FY2011		YOY Change	
	1Q Result	1Q Result	1Q Result	1Q Result	Amount	Ratio	Full Year Forecast	Full year Result	Full year Result	Full year Result	Amount	Ratio
	mil JPY	mil JPY	mil JPY	mil JPY	mil JPY		mil JPY	mil JPY	mil JPY	mil JPY	mil JPY	
Japan	4,938	2,986	1,952	65.4%				18,152				
U.S.	2,083	1,685	398	23.6%				9,060				
Germany	1,760	1,478	282	19.1%				8,909				
Asia-Oceania	1,277	1,175	102	8.7%				4,585				
Total	10,058	7,323	2,735	37.3%	52,400		40,706	11,694	28.7%			

Note) Japan's sales includes Taiwan area. Germany's includes EMEA, Asia-Oceania's is a total of sales of the subsidiaries in China, Korea, Australia, and Singapore.

(5) Capital Expenditure, Depreciation, and R&D Expenditure

	FY2012		FY2011		YOY Change		FY2012		FY2011		YOY Change	
	1Q Result	1Q Result	1Q Result	1Q Result	Amount	Ratio	Full Year Forecast	Full year Result	Full year Result	Full year Result	Amount	Ratio
	mil JPY	mil JPY	mil JPY	mil JPY	mil JPY		mil JPY	(mil JPY)	mil JPY	mil JPY	mil JPY	
Capital Expenditure	301	249	52	20.7%	1,700	(1,550)	1,381	319	23.1%			
Depreciation	249	199	50	25.6%	1,050	(1,290)	1,068	-18	-1.7%			
R&D Expenditure	454	408	46	11.4%	2,200	(2,300)	1,842	358	19.4%			

Note) The amount of capital expenditure is a total of new purchases of tangible assets and intangible assets.