

For reference (Translation in English)

Wacom Co., Ltd.  
Representative: Masahiko Yamada, CEO  
(Company Code: 6727 TSE1)  
Contact: Wataru Hasegawa, CFO  
(TEL: 0120-056-665)

## **Re: Implementation of Share split, adoption of share-trading-unit and certain changes to articles of incorporation**

**April 30, 2013, Tokyo**—The Board of Directors today announced its decision to implement a share split, adopt a share-trading-unit, and make certain changes to the Company's articles of incorporation.

Details are as follows:

1. The share split, adoption of unit stock, and changes to articles of incorporation:

The company will split one share of Wacom stock into 400 shares and will adopt a share-trading-unit resulting in a trading unit of 100 shares. This move is in line with the Tokyo Stock Exchange's November 27, 2007 mandate to promote the "Action Plan for Consolidating Trading Units". We also aim to improve liquidity and attract a more diversified investor base. As a result of these actions, the amount of money currently required for an investment unit will effectively be reduced by 75%. In accordance with this action, Wacom has approved certain changes to its Articles of Incorporation.

2. Outline of stock split:

(1) Method of share split

The Company will split each common share into 400 shares for shareholders of record as of May 31, 2013.

(2) Increase in number of shares as a result of the share split

i. Number of shares issued before share split	422,616 shares
ii. Increase in shares as result of share split	168,623,784 shares
iii. Number of issued shares after share split	169,046,400 shares
iv. Number of shares available for issue before share split	138,000,000 shares
v. Number of shares available for issue after share split	552,000,000 shares

(Note) Although the above-mentioned numerical value is based on the number of shares issued as of April 29, 2013, the total number of issued shares could change as a result of the stock acquisition rights exercised by the date of record, May 31, 2013.

(3) Schedule of share split

- |                                   |                          |
|-----------------------------------|--------------------------|
| i. Board of Directors             | April 30, 2013 (Tuesday) |
| ii. Publication of date-of-record | May 16, 2013 (Thursday)  |
| iii. Date of record               | May 31, 2013 (Friday)    |
| iv. Effective date                | June 1, 2013 (Saturday)  |

(4) Adjustment of stock acquisition rights strike price

In connection with the share split, the Company will adjust the stock acquisition rights strike price as follows on and after June 1, 2013:

	Exercise price before adjustment	Exercise price after adjustment
The 6 <sup>th</sup> stock acquisition rights (Corporate resolution on July 29, 2010)	¥103,730	¥260
The 7 <sup>th</sup> stock acquisition rights (Corporate resolution on July 28, 2011)	¥83,743	¥210
The 8 <sup>th</sup> stock acquisition rights (Corporate resolution on July 30, 2012)	¥192,085	¥481

(5) Amounts of stated capital

There will be no change to the amount of stated capital as a result of the share split. Capital as of April 29, 2013 was ¥4,203,469 thousand.

3. Adoption of a share-trading-unit

(1) The number of shares in newly established share-trading-unit

The number of shares to constitute a share-trading unit shall be 100 shares.

(2) New schedule

Effective date June 1, 2013

(Reference) The unit of trading on the Tokyo Stock Exchange will also be changed to 100 shares on and after May 29, 2013.

4. Certain Changes to Articles of Incorporation

(1) Reason for changes

With the above-mentioned share split and adoption of a share-trading-unit, in accordance with the 2nd clause of Article 184 of company law, and the corporate resolution based on Article 191, the Company will make certain changes to its Articles of Incorporation effective June 1, 2013.

i. Article 6 of the current Articles of Incorporation shall be changed to increase

- the total number of authorized shares in proportion to the share-split ratio.
- ii. In order to adopt a share-trading-unit system simultaneously with the share split, and in order to make the share-trading unit 100 shares, the Company will establish a new Article 7.
  - iii. The existing articles below Article 7 will be renumbered thereafter.
  - iv. In order to define the Article 6 change and the effective date of the new Article 7, the Company established an additional rule that the effective date of this amendment to the Articles of Incorporation will be June 1, 2013. After the effective date, this rule will be invalidated.

(2) The contents of the change

(Changes are underlined)

Present	After change
Chapter 2 Stock (Total number of issuable shares) Article 6: The total number of shares of Wacom stock that can be issued is <u>1,380,000</u> shares.	Chapter 2 Stock (Total number of issuable shares) Article 6: The total number of shares of Wacom stock that can be issued is <u>552,000,000</u> shares.
(Newly established)	<u>(The number of unit shares)</u> <u>Article 7: Shares per unit to be 100 shares.</u>
<u>7th article</u> ~ <u>42nd article</u> (omitted)	<u>8th article</u> ~ <u>43rd article</u> (no change with former)
(Newly established)	<u>Additional rule</u> <u>The effective date of this amendment to the Articles of Incorporation is set for June 1, 2013. After the effective date, this rule will be invalidated.</u>

(3) The schedule of change

- i. Resolution of amendments to Articles of Incorporation      April 30, 2013
- ii. Effective date      June 1, 2013

5. For the period ending March 31, 2013, the Company forecasts a year-end dividend of 17.50 yen per share following completion of the stock split.

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