

For reference (*)

October 23, 2015

Revision of Consolidated Financial Forecasts for the Year Ending March 31, 2016 (FY2015)

Tokyo, October 23, 2015 ----- Today, Wacom Co., Ltd. announced that its consolidated financial forecasts for FY2015 were revised as indicated below. The previous forecasts were announced and posted in Wacom's website on April 30, 2015.

1. Revised consolidated financial forecast for the first half (1H) of FY2015 (period between April 1 and September 30, 2015)

	Net sales (millions of yen)	Operating income (millions of yen)	Ordinary income (millions of yen)	Net profit (millions of yen)	Net profit per share outstanding (yen)
Previously announced forecast (A)	34,800	0	-50	-50	-0.30
Updated forecast (B)	38,950	2,040	2,080	1,250	7.60
Amount of change (B-A)	4,150	2,040	2,130	1,300	
Percentage change (%: B to A)	11.9	-	-	-	
(Reference) Results for the previous fiscal year (C)	32,011	1,826	1,761	1,147	6.89
Percentage change (%: B to C)	21.7	11.7	18.1	9.0	

2. Revised consolidated financial forecast for FY15 (April 1, 2015, to March 31, 2016)

	Net sales (millions of yen)	Operating income (millions of yen)	Ordinary income (millions of yen)	Net profit (millions of yen)	Net profit per share outstanding (yen)
Previously announced forecast (A)	84,000	5,500	5,350	3,530	21.19
Updated forecast (B)	81,000	4,800	4,780	3,050	18.55
Amount of change (B-A)	-3,000	-700	-570	-480	
Percentage change (%: B to A)	-3.6	-12.7	-10.7	-13.6	
(Reference) Results for the previous fiscal year (C)	74,557	6,143	6,065	3,473	20.86
Percentage change (%: B to C)	8.6	-21.9	-21.2	-12.2	

3. Principal Reasons for Consolidated Forecast Revisions

1H of FY2015

The Brand Business has been going well overall. Also, the 1H sales of Technology Solution Business are expected to increase compared with our previous forecast, due to earlier shipment start of new smartphone pen sensor system to our major customer than previously expected. (Some portion of the shipment which had been originally planned in the second half (2H) of this fiscal year was completed during 1H.) In addition, cost savings mainly in selling, general and administrative expenses (SGA) are also expected to contribute to the upward revisions of consolidated net sales, operating income, ordinary income and net profit.

FY2015 (full year)

In the 2H of FY2015, the Brand Business is expected to continue its healthy business performance overall. However, the 2H sales of Technology Solution Business are expected to decrease due to the earlier shipment start of new smartphone pen sensor system mentioned before. Also, the full year sales are expected to decrease compared

with our previous forecast, mainly attributable to a demand decrease from the customer. In addition, shipments to other customers for tablets and notebook PCs are also expected to decrease compared with our previous forecast mainly because of the sluggish demands of the market as a whole. Although we continue efforts to save spending for SGA, the overall consolidated net sales, operating income, ordinary income and net profit are expected to decline compared with our previous forecast.

4. Other factors

Reflecting on the recent trend of foreign exchange rates, the average rate of USD/JPY used for the revised forecast for FY2015 has been changed to 120 yen (to one dollar) from 110 yen used for the previous forecast, whereas no change has been made to EUR/JPY which is 130 yen (to one euro).

No change has been made to dividend forecast for FY2015, which is 18.0 yen per share announced on April 30, 2015.

Note: The above forecasts are based on currently available information and assumptions of uncertainties which can influence future results as of the announcement date. Please note that actual results could materially differ from these forecasted results due to various factors.

(*) This is translated to English from a Japanese announcement solely for convenience of non-Japanese readers.

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